

FM – 303: MERCHANT BANKING SERVICES

Course Contents

UNIT-I

Merchant Banking: Nature & Scope ,Types of Merchant Bankers ,Regulation of Merchant Banking Activity.

UNIT-II

Project Preparation & Appraisal

Types of securities, Money Market Instruments

Design of Capital Structure

Savings & Primary Markets

UNIT-III

Pre-Issue Management: Types of Issues & Analysis of Prospectus

Public Issue through Prospectus, Private Placement, Bought Out Deals

Pricing of Securities, Book Building Methods

SEBI Guidelines for Public Issues

Management of Public Issues: Marketing & Underwriting, Allotment/ Refunds, Listing Requirements

UNIT-IV

Buy-Back of Shares

Mergers, Acquisitions, Amalgamations and Takeovers

UNIT-V

Loan Syndication: Domestic & External

Advisory Services: Non-Resident Indian Investors, Overseas Corporate Body, Foreign

Institutional Investors

Recent Developments.

(The list of cases and special references including recent articles will be announced in the class at the time of launching of the course).