

FM-303 : MERCHANT BANKING SERVICES**Course Contents**

Merchant Banking : Nature and Scope Types of Merchant Bankers, Regulation of Merchant Banking Activity, Project Preparation and Appraisal, Types of Securities, Money Market Instruments, Design of capital Structure, Savings and Primary Markets, SEBI Guidelines for Public Issues, Pre-issue Management ; Types of Issues and Analysis of Prospectus, Public Issue Through Prospectus, Private Placement Bought Out Deals, Books Building Methods, Pricing of Securities, Management of Public Issues ; Marketing and Underwriting, Allotment/Refunds Listing Requirement, Loan Syndication ; Domestic and External, Buy-Bank of Share, Mergers, Acquisitions Amalgamations and Takeovers, Advisory Services ; Non-Residents Indian Investors, Oversea Corporate Body, Foreign Institutional Investors, Recent Development.

The list of cases and specific references including recent articles will be announced in the class at the time of launching of the course.