

The list of cases and specific references including recent articles and reports will be announced and consumer perception, consumer attitudes and attitude changes.

FM-308 : MERGER, ACQUISITIONS AND CORPORATE RESTRUCTURING

Course Contents

Introduction ; forms of corporate restructuring, Merger Types and Characteristics. Mergers and Divestitures, Sell Off and Divestitures, Spin Offs, Equity Carve Outs, Goving Private and Leveraged Buy-Outs.

Theories of Mergers, Timing of Merger Activity, Deal Structuring, Regulatory Framework, Corporate Control, Shares Repurchase and Exchanges, Takeovers, Takeovers Defences. Regulatory Framework of Acquisitions, Model of Takeover Process. Principles of Valuations in Mergers and Takeovers, Tax aspects of Mergers.

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